Solutions for Those External to the Insurance Industry



Insurance can be complicated.

We have the experience, knowledge and tools to empower you to make informed choices that are suitable for your particular situation. The list below is a sample of how we can help you:

- Do you own an insurance policy as a **risk management tool** or as an **investment** that sounded like a good idea at the time you were sold it, but now you have questions on whether the product is functioning as you were led to believe when purchased?
- Do you suspect that you or someone you know may be a victim of insurance or annuity fraud?
- Are you evaluating adding a captive or micro-captive to your organization?
- Is your business or organization possibly facing a particular challenge with an **insurance matter**?
- Have you been presented with an opportunity that includes an **insurance feature**, but you are uncertain on whether it makes sense for you?

Insurance or Annuity Fraud Evaluation and Assistance
Corporate Insurance Evaluation and Assistance
Insurance Related Litigation Assessment and Support
Insurance Related Due Diligence
Key Person Life Insurance Review
Self Insurance Program Development, Evaluation and Assistance
Captive Insurance Program Development, Evaluation and Assistance

We have addressed and solved many specialized insurance problems and issues for many entities and individuals.

Let us help you.